

2026 KBA TRUST CONFERENCE



Trust Division

A DIVISION of KBA

October 22-23, 2026

DoubleTree, Lawrence, KS



2026 KBA TRUST CONFERENCE

Thursday, October 22

9:30 – 10:15 am

Registration

9:30 – 3:30 pm

Sponsor Exhibits Open

10:15 – 10:30 am

Welcome and Announcements

Amy Barber, KBA Trust Division President

Kendal Kay, KBA Board Chairman

10:30 – 11:30 am

Scenarios Galore: Good, Bad, Ugly and Who Knows

Chris Kuehl, Chief Economist, Armada Corporate Intelligence

The 2026 economy has reinforced the comment by JK Galbraith who opined that the only function of economic forecasting is to make astrology look respectable. What are the scenarios in play for the rest of the year and into 2027. What factors will play the biggest role? Who stands to win and who stands to lose?

11:30 am – 1:00 pm

Lunch and Sponsor Tradeshow

SPONSORED BY: INFOVISA

1:00 - 2:00 pm

Fraud: Banks on the Frontline

Ryan Kriegshauser, United States Attorney for the District of Kansas

U.S. Attorney Ryan Kriegshauser provides insight into some of the ways scammers are stealing money from banks and bank customers. These methods include jackpotting, submitting fraudulent loan documents, elder fraud, and other types of financial crimes. Kriegshauser will explain what measures banks can take to detect fraud and what technology upgrades are available to make financial institutions less vulnerable to theft.

2:00 - 2:30 pm

Introduction of Business Partners/Refreshment Break

2:30 - 3:30 pm

At Any Rate . . . A Fixed Income Discussion

Karen Manna, Federated Hermes

From inflation and Fed policy to fiscal deficits, higher Treasury yields, and the financing demands of the AI revolution, today's fixed income landscape is anything but ordinary. This discussion explores the forces reshaping markets and what they could mean for interest rates, credit conditions, and investment opportunities in the years ahead.

3:30 - 3:45 pm

Refreshment Break

3:45 - 4:45 pm

Future-Proof Teams Stay Ready for What's Next: How to Build Agile Teams that Thrive When Everything's Changing

Johnny Quinn, Former U.S. Olympian

At 26, Johnny Quinn's NFL career came crashing to an end. Everything he'd worked on for years was gone. But instead of letting that setback define him, he stayed ready for what came next—and it led him to the Olympics. In this practical and inspiring keynote, Johnny reveals how the same readiness principles that took him from getting cut three times in the NFL to competing on bobsled's biggest stage can help your team turn unexpected changes into breakthrough opportunities.

4:45 - 5:15 pm

KBA Trust Division Annual Meeting

5:15 - 6:15 pm

Reception

SPONSORED BY: FEDERATED HERMES

Friday, October 23

7:30 - 8:25 am

Buffet Breakfast/Sponsor Tradeshow Open

8:30 - 9:30 am

Why Clients Don't Change: The Biology and Systems Behind Financial Behavior

Sonya Lutter, PhD, CFP®, LMFT, Institute for Systemic Financial Professionals

This keynote integrates physiological science with systems theory to explain why even the best financial advice often fails to produce change. Attendees will learn how to recognize biological stress signals in themselves and their clients, understand how family dynamics shape financial behavior, and adapt their communication and environment to support meaningful, lasting action.

9:30 - 9:45 am

Refreshment Break

9:45 - 10:45 am

Building Stronger Portfolios: Insights into Portfolio Construction

Anthony Cassello, J.P. Morgan Asset Management

Join Tony Cassello, JPM Portfolio Insights Specialist, for a discussion on J.P. Morgan's latest thinking in portfolio construction and maintaining resilient portfolios. Topics will include asset allocation trends, manager selection, alternative investments, and rebalancing considerations. Attendees will gain practical insights into portfolio construction designed to help navigate changing market environment and support long-term investment objectives.

10:45 - 11:00 am

Refreshment Break

11:00 - 12:00 pm

AI in Trust Administration: Practical Applications for Today's Challenges

Trust departments face increasing workloads, compliance demands, staffing pressures, and administrative responsibilities. At the same time, artificial intelligence is emerging as a practical tool that can help professionals work more efficiently while maintaining the judgment and fiduciary responsibility essential to the trust industry.

Join Grant Paitz and Tanner Norris as they explore real-world applications of AI in trust administration and wealth management. Attendees will learn how AI can support document review, compliance, knowledge management, and other administrative tasks, allowing trust officers to focus more on client relationships and strategic decision-making.

The session will also discuss how AI is shaping the software industry and what those changes may mean for the trust platforms used every day. Whether you are new to AI or already exploring its potential, this presentation will provide practical use cases, actionable ideas, and a balanced perspective on where AI can create value in the trust industry.

Grant Paitz & Tanner Norris, INTRUST Bank

12:00 pm

Meeting Adjourned

CONFERENCE INFO

CE Details: Kansas CLE Credits Available.

ABA Professional Credits Available.

Suggested Attire: The suggested attire for this year's conference is business casual. Nametags and lanyards are required during the conference. If you should have any questions, please contact LeAnn Mott via email at lmott@ksbankers.com, or at the KBA office (785) 232-3444.

Hotel information is listed on the registration form.

2026 KBA TRUST CONFERENCE

KBA TRUST DIVISION BOARD OF DIRECTORS

Amy Barber, President

Central National Bank, Topeka

Mark Kennedy, Immediate Past President & MOKAN Treas.

Citizens State Bank & Trust Company, Ellsworth

Grant Paitz, Director

INTRUST Bank, N.A., Wichita

Debbie Newman, Director

Southwest National Bank, Wichita

Beth Boldt, Director

Assured Trust Company, Overland Park

Sherri Gormley, Vice President

First National Bank of Hutchinson, Hutchinson

Lori Bone, Past President

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Midwest Trust Company, Overland Park

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Joe Karnes, Legislative Rep.

Central National Bank, Lawrence

KBA STAFF

Brenda L. Unruh

EVP - Director of Education, Communications, & Strategic Partnerships

Kelly VanZwoll, JD

SVP - Government Relations/Staff Attorney

LeAnn Mott

VP - Education & Conferences

DAY ONE



Chris Kuehl
Armada Corporate
Intelligence



Ryan Kriegshauser
United States Attorney
for the District of Kansas



Karen Manna
Federated Hermes



Johnny Quinn
Former U.S. Olympian

DAY TWO



Sonya Lutter
Institute for Systemic
Financial Professionals



Anthony Cassello
J.P. Morgan Asset
Management



Grant Paitz
INTRUST Bank



Tanner Norris
INTRUST Bank

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THANK YOU!

2026 KBA TRUST CONFERENCE

October 22-23, 2026 - DoubleTree by Hilton, Lawrence, KS
200 McDonald Dr., Lawrence, KS 66044 - (785) 841-7077



Trust Division

A DIVISION of KBA

	<u>Early bird registrations postmarked on or before October 15, 2026.</u>	<u>Registrations postmarked after October 15, 2026.</u>
☐ KBA Trust Division Members	\$295	\$345
☐ KBA Members	\$395	\$445
☐ Non Members	\$895	\$945

- Fee includes instruction and electronic access to most materials after the conference.
- We understand that circumstances arise requiring cancellation, if you cancel by 10/15/26, your registration fee will be refunded. Substitutions are allowed with advance notice.

Registrant Name: _____

Title: _____

Bank or Company: _____

Address: _____ City, ST, Zip: _____

Phone: _____ E-mail: _____

Registrant Name: _____

Title: _____

Bank or Company: _____

Address: _____ City, ST, Zip: _____

Phone: _____ E-mail: _____

Two ways to register:

1. Complete and mail registration form with payment. Please use this form as your invoice.
2. Register online using a credit card at: www.ksbankers.com

ACT FAST!

TO RESERVE YOUR KBA TRUST CONFERENCE HOTEL ROOM: [CLICK HERE!](#)

The special room rate is available until September 20, 2026, or until the room block is sold out- whichever comes first.

Hotel Name: DoubleTree by Hilton

Hotel Address: 200 McDonald Dr., Lawrence, KS 66044

Phone Number: 785-841-7077

RESERVATION GUIDELINES:

A credit card is required for guest room reservations.

Cancellations within 72 hours of arrival will incur a charge for the first night's Room/Tax.

Check-in: 4 PM

Check out: 11AM

Early arrivals are accommodated based on availability.

Kansas Bankers Association | ATTN: LeAnn Mott | PO Box 4407, Topeka, KS 66604 |

P: (785) 232-3444 | www.ksbankers.com