



KANSAS BANKERS
ASSOCIATION

ACCOUNT DOCUMENTATION SEMINARS

April 7 & 21, 2026 -
VIRTUAL

ABOUT EVENT

Bankers are continually challenged to provide great customer service and accurate information as new and innovative products are introduced in the marketplace. Too often, personnel are trained on how to open certain types of accounts and what documentation to request, but don't know the reasoning behind the policies and procedures. The KBA's Account Documentation program focuses on best practices all bank employees should exercise when establishing new accounts.

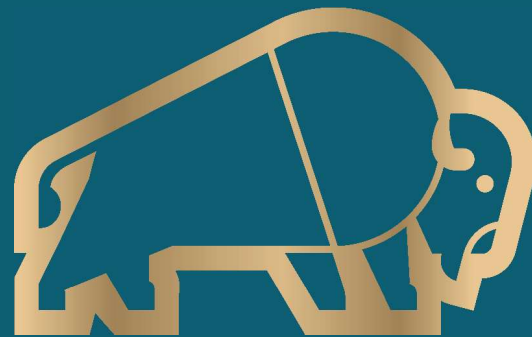
Who Should Attend

Attorneys and bankers will find this program beneficial.

Approved for 6.5 Kansas CLE credits.

The Manual

The Account Documentation manual will be available electronically via a secured link. All registrants will receive instructions on accessing the manual approximately one week prior to the selected seminar. Once the link has been shared with registrants, we will not be able to accept any cancellations to the seminars. If you are unable to attend, we will be happy to accept a substitution.



THIS TRAINING WILL BE PRESENTED BY
THE KBA LEGAL SERVICES TEAM.

TRAINING TOPICS:

- Jointly-owned accounts
- Payable-on-death accounts
- Business accounts
- Authorized signers and powers of attorney
- Funeral agreement accounts
- Informal association accounts
- Conservator/guardianships
- FDIC Insurance
- Trust accounts
- Children's accounts
- Social Security accounts
- Death of account owners

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Program Agenda

Logon Begins - 8:30 a.m.

Program - 9:00 a.m. - 12:00 p.m.

Lunch 12:00 p.m. - 12:45 p.m.

Program Continues: 12:45 p.m. - 4:30 p.m.

ASSET SIZE	LIVE	ONDEMAND	BOTH
\$25 mil & under	___ \$350	___ \$400	___ \$450
\$26 mil - \$100 mil	___ \$450	___ \$500	___ \$550
\$101 mil - \$250 mil	___ \$550	___ \$600	___ \$650
\$251 mil - \$400 mil	___ \$750	___ \$800	___ \$850
\$401 mil - \$750 mil	___ \$950	___ \$1,000	___ \$1,050
\$751 mil - \$1 bil	___ \$1,250	___ \$1,300	___ \$1,350
Over \$1 billion	___ \$1,550	___ \$1,600	___ \$1,650
Strategic Partners	___ \$950	___ \$1,000	___ \$1,050
Non-members	___ \$3,100	___ \$3,200	___ \$3,300

We understand circumstances arise requiring cancellation. Cancel up to five business days before the program and your registration will be refunded. There is no limit to the number of employees that can attend the virtual session from your institution. If more than two people from your bank are attending, please email education@ksbankers.com.

Name: _____

Bank Location: _____ E-mail: _____

Please select the date you will attend: ___ April 7 ___ April 21

Name: _____

Bank Location: _____ E-mail: _____

Please select the date you will attend: ___ April 7 ___ April 21

Bank: _____

Total Enclosed: \$ _____ Total Attending: _____

Address: _____

City: _____ State: _____ Zip: _____

Three ways to register:

1. Complete and mail the registration form with a check.
2. Email the registration form to education@ksbankers.com, followed by payment via check by mail or credit card over the phone.
3. Register online using a credit card at www.ksbankers.com.