

2025 ESSENTIAL TELLER TRAINING

June 24, 2025 - VIRTUAL

Essential Teller Training is rated the most dynamic teller training experience in the country. You will want all your tellers to take part in this high-impact workshop. The program zeros in on six modules that remind your tellers of the importance of what they do, how they do it, what they say, and how they deliver the customer service. Essential Teller Training is an information-packed, attention grabbing and fast-paced workshop. InterAction Training has been providing this workshop for over 30 years and consistently receives rave reviews. Each participant will leave this workshop with a renewed commitment to excel on the job and the newest edition of the teller manual that serves as the guide for the program.

WHO SHOULD ATTEND: Everyone who works a teller window, including part-time, sometimes or all-the-time tellers plus teller supervisors, branch managers and those responsible for training tellers.





VICKI KRAAI, CEO OF INTERACTION TRAINING

Vicki's 25+ years of community bank experience started at the family bank in rural Nebraska, serving as a bank teller and eventually becoming CEO. Vicki's many years of banking include credit card lending experience where she was a member of the management team that launched the Cabela's credit card program. She has a passion for developing people for success in the financial services industry. Bankers value Vicki's highly engaging "been there, done that" approach to all facets of her training and speaking engagements.

Vicki shares her expertise and experience as a faculty member for State Bank Association Schools and the Graduate School of Banking in Madison, WI.

TRAINING TOPICS:

Professional Maturity

- Gain flexibility
- Manage your image
- What you say, how you say it
- Reputation
- Manage your emotions
- Confidentiality
- Courtesy, kindness and professionalism

Follow Procedure

- · Handle cash like a pro
- See to the details
- Be aware of your surroundings
- Maintain vigilant compliance

Scrutinize Transactions

- Verification concerns
- Check cashing guidelines
- Identification rationale
- Dissecting transactions
- Fraudulent schemes and scams

Provide Extraordinary Service

- Make their day
- What the customer wants
- Effective communication
- Five habits of highly effective tellers

Ace Cross-Selling and Referrals

- Product knowledge proficiency
- Be inquisitive, engaging and prepared
- Spot opportunities, start conversations
- Suggest solutions as the expert

Master the Balancing Act

- Ten things you must do
- · Six things you never do
- Avoid outages and interruptions
- Eliminate transpositions

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Program Agenda

Zoom Session: 2:00 - 4:00 p.m.



ASSET SIZE	LIVE	ON-DEMAND	ВОТН
\$25 mil & under	\$150	\$200	\$250
\$26 mil - \$100 mil	\$250	\$300	\$350
\$101 mil - \$250 mil	\$350	\$400	\$450
\$251 mil - \$400 mil	\$450	\$500	\$550
\$401 mil - \$750 mil	\$550	\$600	\$650
\$751 mil - \$1 bil	\$650	\$700	\$750
Over \$1 billion	\$750	\$800	\$850
Assoc. Members	\$550	\$600	\$650
Non-members	\$1,500	\$1,600	\$1,700

Please mark the appropriate asset size above which corresponds with your financial institution. No refunds will be issued once you have received the seminar materials. We understand circumstances arise requiring cancellation. There is no limit to the number of employees that can attend the virtual session from your institution. If you have more than one attending, please email Natalie Wareham at nwareham@ksbankers.com.

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