

ONDEMAND

Kansas bankers are frequently required to complete transactions for customers involving Power of Attorney documents. To protect your institution's interests when using these documents, it is imperative to understand the basic do's and don'ts. This presentation will provide a detailed review of Kansas power of attorney laws, as well as the best practices to use when dealing with these complex legal documents. Special attention will be paid to the transactions that pose the greatest risks for financial institutions.

Pricing for OnDemand:

___ \$25 mil & under:	\$200
___ \$26 mil to \$100 mil:	\$300
___ \$101 mil to \$250 mil:	\$400
___ \$251 mil to \$400 mil:	\$500
___ \$401 mil to \$750 mil:	\$600
___ \$751 mil to \$1 bil:	\$700
___ Over \$1 billion:	\$800
___ Associate Member:	\$600
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Please email completed form to Natalie Wareham at education@ksbankers.com or fax to 785-272-8392.

Name: _____

Bank: _____

Address: _____

State, Zip: _____

Email: _____

TOPICS INCLUDE:

- Relationships among the customer, the attorney-in-fact, and the financial institution
- Durable vs. non-durable Power of Attorney
- Determining if a Power of Attorney is general or limited
- Steps to protect your institution when relying on a Power of Attorney
- Language to look for in the Power of Attorney document when completing a transaction for the attorney-in-fact
- Power of Attorney revocation guidance
- Attorney-in-fact representations a financial institution can typically rely on
- Handling out-of-state Powers of Attorney



Program Presenter

TERRI D. THOMAS, JD
EVP/COO, KANSAS BANKERS ASSOCIATION

With over 40 years of banking experience, Terri brings real world instruction delivered in an upbeat and relaxed style.