

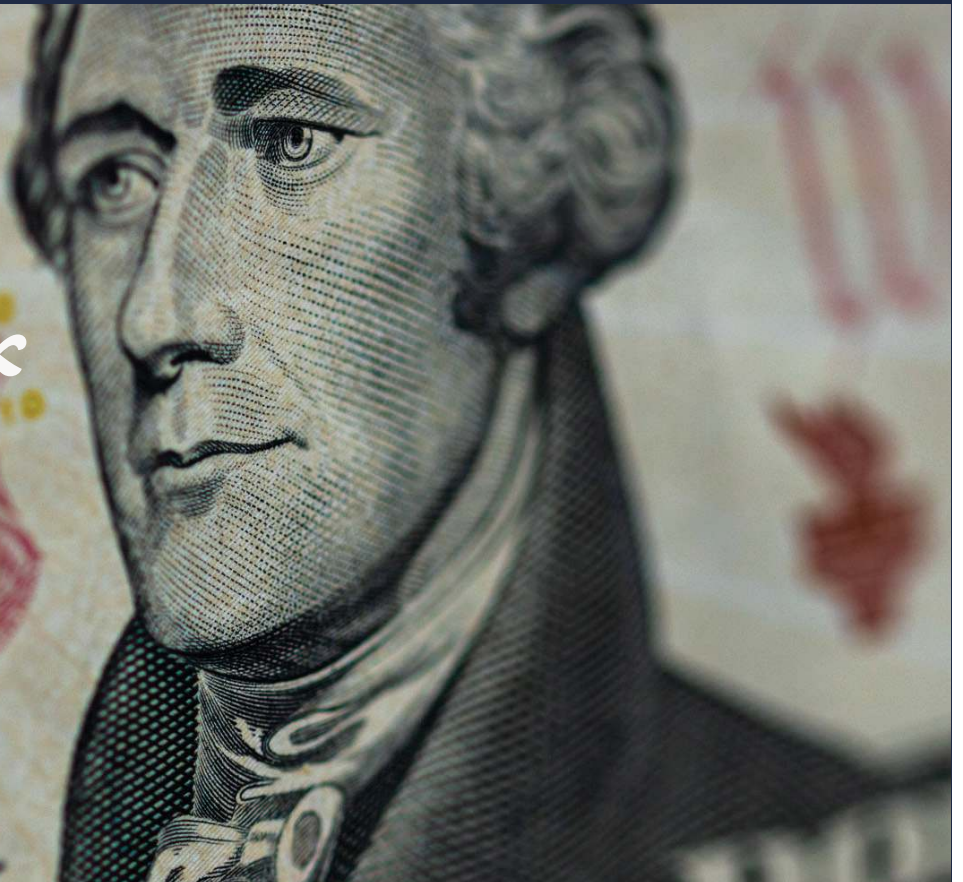


KANSAS BANKERS ASSOCIATION

2023

Education & Training

PREVIEW



““EDUCATE AND INFORM THE WHOLE MASS OF THE PEOPLE... THEY
ARE THE ONLY SURE RELIANCE FOR THE PRESERVATION OF
OUR LIBERTY.”

-Thomas Jefferson

CONFERENCES | WORKSHOPS | SEMINARS | SCHOOLS | WEBINARS |
IT CERTIFICATIONS | IN-HOUSE TRAINING | TRAINING PARTNERS

CONFERENCES, WORKSHOPS, SEMINARS, SUNFLOWER WEBINARS

JANUARY

11 - How to Catch Credit Fraud, Borrower Credit Fraud, and Avoid Lender Liability

25 - Compliance Officer Boot Camp (Sunflower Webinar)

26 - Safe Deposit (Sunflower Webinar)

FEBRUARY

2-3 - Bank Technology and Operations Conference & Showcase, Manhattan

Designed for both bank managers and information technology personnel, this 1 ½ day program focuses on the latest e-commerce trends affecting the banking industry. An exhibitor showcase, featuring 50+ technology vendors, is held in conjunction with the conference.

8 - 2023 KBA Harold A. Stones Government Relations Conference & Legislative Cocktail Reception, Topeka

(Formerly Public Affairs) This conference will highlight state and federal legislative initiatives being spearheaded by the KBA and will feature remarks from state legislative leaders and other speakers. The day will conclude with a cocktail reception for bankers, legislators, and legislative staff.

14-15 - Call Report Update and Review, Virtual

This workshop will walk you through the complete Call Report process plus any new changes to the Call Report. This is an excellent review for the seasoned preparer.

21 - Bank Directors Forum, Wichita

This one-day educational seminar is designed with outside directors in mind, but will feature up-to-date information on various emerging issues relevant to all bank directors including: compliance, executive compensation, technology, and much more.

22-23 - Winter IRA Workshops Basic & Advanced Sessions, Virtual

Obtain up-to-date IRA information prior to tax filing. Patrice Konarik will provide attendees with the latest IRA updates and changes, including a comprehensive IRA training manual.

MARCH

1-2 - Kansas Ag Bankers Conference, Manhattan

Tailored for the entry level and experienced ag lender, participants will gain valuable information that will enhance their decision-making processes in this 1.5 day program. Dr. David Kohl will return as the lead presenter.

Sponsored by:



Kansas Ag Bankers

A DIVISION OF KBA

14 - BSA from an Auditor's Perspective (Sunflower Webinar)

21-23 - Women in Banking Conference, Wichita



Join your peers to learn skills that will enhance your effectiveness inside and outside of the office. Women at every level – from emerging leaders to executives – will benefit from this conference and gain the knowledge to affect change, grow professionally and become more effective leaders.

APRIL

4, 11 - Lending Fundamentals, State Law, Virtual and On-Demand

This full day seminar will provide bankers with the most current information about Kansas laws and regulations impacting consumer and commercial lending.

APRIL CONT'D

12, 18 - Lending Fundamentals, Federal Law, Virtual and On-Demand

This full day seminar will cover the most current federal laws and regulations pertaining to consumer and commercial lending. Topics will include in depth coverage of the Truth in Lending Act, the Real Estate Settlement Procedures Act, flood insurance requirements and appraisal regulations.

25-26 - Bank Leaders of Kansas (BLOK) Alumni Academy, Topeka

This full day program is designed for BLOK Alumni ONLY. It will feature professional development, leadership development, and networking.

MAY

8 - KBA Golf Classic, Newton



10-12 - MOKAN Trust Conference, Overland Park

This nationally recognized conference assists members in keeping abreast of current legislative, regulatory and informative issues that impact trust businesses.



JUNE

8 & 15 - KBA Legal Update, Virtual and On-Demand

KBA Legal Department Director Terri Thomas will present a fast-paced review of financial reform, regulatory mailings, state legislation, State Banking Department memos, UCC rulings, new court cases, and much more.

21 & 28 - Frontline Fundamentals, Virtual and On-Demand

Frontline Fundamentals is a fast-paced workshop about expertise and performance. This workshop focuses on key issues that frontline staff must effectively manage every day. Participants will heighten their awareness and learn techniques for selling, delivering service, and compliance follow-through.

AUGUST

3-5 - CEO & Senior Management Forum/Annual Meeting, Colorado Springs, CO

This three-day program, designed for bank CEOs, executive officers and directors, combines nationally known speakers and numerous networking opportunities to create one of our most popular annual events.

22-23 - Supervisor Boot Camp, Topeka (2-day program)

This interactive two-day program includes coaching demonstrations and focuses on key pertinent issues such as management effectiveness, performance problems, leading and coaching, and best practices for high performing supervisors. In this high impact workshop, participants will learn through sharing and working through real world scenarios.

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SEPTEMBER

6 - CFO/Controller/Financial Manager Forum, Topeka

This forum is a facilitated platform for CFOs and Financial Managers to share information, exchange ideas, and discuss important issues with peers in an effort to improve effectiveness as a financial executive.

12-13 - Tri-State Conference, Overland Park

OCTOBER

11-13 - YBOK Annual Conference/Annual Meeting, Mulvane

This conference is designed to enhance the leadership and professional development skills of young bank officers, while providing the opportunity to network and learn from each other.



19-20 - KBA Trust Conference, Lawrence

This conference will emphasize the issues important to trust management as well as sessions devoted to trust operations and administration.



25 - Bank Technology Discussion Forum, Topeka

This forum is a facilitated platform for IT personnel to share information, exchange ideas, and discuss important issues with peers to improve effectiveness with information technology in the financial institution.

NOVEMBER

8-9 - Economic Outlook & Risk Management Conference, Wichita

Attend this 1-1/2-day annual conference to receive the most up-to-date information on the national economy coupled with sessions on risk management strategies, investment portfolio management, balance sheet tips, liquidity, capital planning and much more. Exhibit opportunities are available.

13-17 - Fall IRA Workshops – Basic and Advanced, locations TBD

With all the IRA plan types, proposed regulation changes and clarifications of existing rules and regulations, this review of the IRA account is a must. Included is a comprehensive IRA training manual.

29-30 - Advanced Commercial Loan Underwriting, Topeka

In this 2-day seminar, you will discover weakening credits before they hit the past due/overdraft reports, how to obtain more frequent financial information consistently, while enhancing the relationship, and real-life cases. Also included are excel templates.



SCHOOL OF LENDING PRINCIPLES

March 6-10, Manhattan, KS

SCHOOL OF BANKING FUNDAMENTALS

April 17-21, Kearney, NE

RELATIONSHIP AND BUSINESS

DEVELOPMENT SCHOOL

May 9-11, Lincoln, NE

ADVANCED SCHOOL OF BANKING - YEAR 2

June 12-16, Manhattan, KS

BANK COMPLIANCE SCHOOL

June 26-30, Manhattan, KS

AGRICULTURAL LENDING SCHOOL

July 10-14, Manhattan, KS

SCHOOL OF TRUST & FINANCIAL SERVICES

August 21-25, Kearney, NE

ADVANCED TRUST SCHOOL

August 22-24, Kearney, NE

ADVANCED AG

LENDING SCHOOL

September 19-21, Kearney, NE

ADVANCED SCHOOL OF BANKING - YEAR 1

September 25-29, Kearney, NE

COMPLIANCE UPDATE SCHOOL

October TBD, Manhattan, KS

October TBD, Lincoln, NE

PRINCIPLES OF COMMERCIAL LENDING SCHOOL

October 23-27, Kearney, NE



July 16-28, Boulder, CO

EXECUTIVE DEVELOPMENT INSTITUTE FOR COMMUNITY BANKERS, TBD

COMMUNITY BANK INVESTMENTS SCHOOL, MAY, DENVER

COMMUNITY BANK SUMMIT, BOULDER, JULY, BOULDER

WORKSHOP ON COMMUNITY BANK INVESTMENTS, SEPTEMBER, LV, NEVADA



Graduate School of Banking

at the University of Wisconsin - Madison

July 30 - August 11, Madison, WI

BANK TECHNOLOGY MANAGEMENT SCHOOL, APRIL 17-23

HUMAN RESOURCE MANAGEMENT SCHOOL, MARCH 27-31

DIGITAL BANKING SCHOOL, APRIL 3-27

FINANCIAL MANAGERS SCHOOL, SEPTEMBER 18-23

SALES AND MARKETING SCHOOL, SEPTEMBER 25-29

BANK TECHNOLOGY SECURITY SCHOOL, OCTOBER 16-20

BANK MANAGEMENT FORUMS, ONGOING THROUGHOUT THE YEAR

ONLINE SEMINAR SERIES, ONGOING THROUGHOUT THE YEAR

IT CERTIFICATION COURSES



KBA partners with SBS Institute to offer online or live, role-based certification courses to help create confidence with examiners and auditors on bank preparedness and improve information security within your bank.

Certified Banking Security Manager (CBSM)

Certified Banking Vendor Manager (CBVM)
Certified Business Continuity Professional (CBBCP)
Certified Banking Incident Handler (CBIH)

Certified Banking Security Executive (CBSE)

Certified Banking Cybersecurity Manager (CBCM)

Certified Banking Security Technology Professional (CBSTP)

Certified Banking Ethical Hacker (CBEH)
Certified Banking Vulnerability Assessor (CBVA)
Certified Banking Mobile Administrator (CBMA)
Certified Banking Forensic Investigator (CBFI)

IN-HOUSE TRAINING

No one knows your training needs better than you. In today's busy banking environment, it is difficult to provide training for all of your staff in a timely, convenient and affordable format. KBA has developed numerous on-site training programs that can be customized to meet the specific needs of your bank. Many of these may be offered in a webinar format as well. If you don't see what you're looking for, please call and we'll do our best to provide it. Please browse the topics below and contact **Brenda L. Unruh** at the KBA today to book your training seminars. bunruh@ksbankers.com or **785-232-3444**

Legal/Regulatory Compliance

Bank Protection Act
Bank Secrecy Act
Bank Security /Fraud/Loss Prevention
Deposit Compliance
FACT Act
FDIC Deposit Insurance
HMDA
Lending Compliance
TILA/RESPA
Truth in Lending Act-Regulation Z
Truth in Savings Act-Regulation DD
USA Patriot Act

Banking Skills

Building & Retaining Customer Relations
Essential Frontline Issues
IRA Training
Supervisory Training

KBA Seminars

Legal Update
Deposit Compliance
Lending Fundamentals
Account Documentation

Instructors

We utilize a number of instructors, including KBA Legal Department Director Terri D. Thomas, to conduct in-bank training.

The presenter selected is dependent on the topic and timing of the training.

Please contact Brenda L. Unruh at the KBA for pricing and speaker information.



**Terri D. Thomas, EVP
KBA Legal
Department Director**

Just as bankers respond to their customers' needs, we make it a top priority to respond to yours.

ONLINE TRAINING PARTNERS



Offers eleven certification programs focused on specific information technology needs. Each certification course is ten weeks and may be completed online at the student's convenience.



Online training provider offering in excess of 750 regulatory compliance, financial skills and professional development courses with targeted tracks for specific job functions.



Consists of skill-building courses covering retail, consumer, small business and commercial banking topics as well as compliance and trust. All courses are completed over the internet.



Provides state-of-the-art, internet-based training using interactive and engaging coursework combined with a learning management system to manage training activities.

WEBINAR TRAINING PROVIDERS

These webinars originate at the KBA and tend to focus on need-to-know, Kansas specific training topics. This is an ideal way for us to disseminate information in a timely manner on a law or regulation change.



KBA partners with the Graduate School of Banking at the University of Wisconsin-Madison to offer webinar training designed to meet the dynamic needs of today's busy financial professional. May be viewed live or on-demand.



Graduate School of Banking
at the University of Wisconsin – Madison

For more information on KBA's training resources, please visit www.ksbankers.com.



KANSAS BANKERS ASSOCIATION

EDUCATION & CONFERENCES



Brenda L. Unruh
SVP - Director
of Education &
Conferences,
Member Services



Becky Milne
VP - Education &
Conferences



LeAnn Mott
AVP - Education &
Conferences,
Division Coordinator



Natalie Wareham
Event Coordinator -
Education &
Conferences



Watch our weekly Compliance Corner, e-Source and website for additional programs to be added. If you are not receiving our newsletters, please email our staff to be added to the distribution list.



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