

September 8, 2021 - KBA Office, Topeka

A timely and exciting opportunity to discuss ideas and share solutions! The role of the bank CFO/Controller is becoming increasingly challenging as interest margins are compressed, the accounting, tax and regulatory environment remain in a state of flux and competition is intensified. Join this facilitated platform to share information, exchange ideas, and discuss important issues with peers.

Who Should Attend

CEOs, CFOs, Controllers, Finance Managers.

Limited to 30 bankers.

Refreshments and lunch is sponsored by:



Topics To Be Covered:

- Industry Updates – National and Kansas Financial Results
- Recent Exam Experience/Regulatory Update
- Financial Reporting Issues – Strategic Planning/Budgeting Concerns
- Strategies for excess liquidity – finding yield in a tough environment
- Vendor Management/Cybersecurity
- ALLL/CECL Updates
- Other topics provided by participants



Program Presenter

KARL NELSON

Karl Nelson is the founder and CEO of KPN Consulting, an organization engaged in the ALCO, Funding, and Liquidity arena. His career has included senior positions with Silverton Bank, IDC Deposits, and Promontory Interfinancial Network. In addition, Karl served as a Senior Vice President with the Federal Home Loan Bank of Atlanta from 1991 through 2002 where he managed the sales and marketing, strategic planning, and trade association/regulatory outreach efforts and served on the bank's ALCO Committee.

2021 CFO/Controller/Financial Manager Discussion Forum

SEPTEMBER 8, 2021 - KBA OFFICE

610 SW CORPORATE VIEW, TOPEKA, KS 66615



Program Agenda

Registration - 8:30 a.m.

Program - 9:00 a.m.

Lunch - 12:00 - 12:45 p.m.

Program continues - 12:45 p.m.

Adjourn - 4:00 p.m.

Registration Information

Members: \$265 per person

Non-members: \$400 per person

***Early bird registrations postmarked on or before August 26.**

***A late fee of \$50 will be applied after August 26.**

*Fee includes one day of instruction, refreshments, lunch and handout material.

*We understand circumstances arise requiring cancellation - if you cancel up to 3 business days before the program, your registration fee will be refunded.

*If you have special dietary needs, please contact the KBA office.

*If you have a disability, and request special accommodations, please contact the KBA office.

*Registration for and attendance at KBA meetings and events constitutes an agreement by the registrant for KBA's use of the attendee's photograph in printed and/or digital promotional materials, publications, mobile app and social media, unless permission is revoked and received by the KBA prior to the event.

***Limited to 2 registrants per bank. We will consider more than 2 if the workshop does not sell out.**

Name: _____

Bank Location: _____ E-mail: _____

Name: _____

Bank Location: _____ E-mail: _____

Three ways to register:

1. Complete and mail registration form with payment.
2. Fax registration form, followed by mailing of payment. Please use this form as your invoice.
3. Register Online using a credit card at www.ksbankers.com

Hotel Reservations: Hyatt Place Hotel, 6021 SW 6th Ave, 785-273-0066. Ask for KBA rate. If you need a room, please make your reservation today as there is not a room block for this event.