



Sunflower Webinar Series



The Lender's Guide to Navigating a Chapter 11 Commercial Bankruptcy

June 18, 2020

2:00—3:00 p.m. CT

Are you prepared for the avalanche of distressed loans that will soon be hitting your bank as a result of the COVID-19 pandemic? Do you and your team know the best practices to take when seeking to resolve troubled credits?

Unfortunately, commercial borrowers occasionally seek Chapter 11 protection given their debt loads. The risk of small business bankruptcy filings is particularly heightened this year due to the Bankruptcy Code changes under the CARES Act. When a Chapter 11 filing occurs lenders need to be prepared to smartly navigate the bankruptcy process.

This webinar will prepare lenders to do so by addressing critical aspects of the Chapter 11 process including:

- automatic stay and stay relief;
- debtor-in-possession financing;
- adequate protection;
- bankruptcy assets sales;
- Chapter 11 plan confirmations and loan

cramdowns;
Chapter 11 bankruptcies under the Small Business Reorganization Act

Presenter

Michael D. Fielding, Partner, Husch Blackwell LLP

Mr. Fielding is a partner in the Food & Agribusiness unit of Husch Blackwell LLP in Kansas City, Missouri who represents lenders with distressed agricultural and commercial loans. He has been named as a "Best of the Bar" honoree by the Kansas City Business Journal on several occasions, and he is one of just a handful of Kansas attorneys who is board certified in Business Bankruptcy by the American Board of Certification. Michael has authored over 35 articles nationally and internationally and has given more than 75 presentations and podcasts on various insolvency and litigation topics.



This online program consists of 60 minutes of instruction and live Q&A. Each registration allows for one connection to the webinar and materials with 30-day replay access. You may have unlimited listeners on your connection by speaker phone and PC. You will receive a confirmation with your PIN, materials and logon instructions. If you do not receive a confirmation at least two days prior to the event, call 785-232-3444. You may also purchase the OnDemand recording and materials for ongoing training purposes.

Any transmission, retransmission or republishing of the audio portion of the seminar is strictly prohibited. Your registration entitles you to ONE connection at ONE physical location along with permission to make copies of seminar materials for all listeners from your institution.

REGISTRATION FORM

The Lender's Guide to Navigating a Chapter 11 Commercial Bankruptcy. Live purchase includes free 30-day replay access. All options will receive the written materials.

Cancellations must be received by June 11, 2020 to be refunded.

Name _____

Bank _____

Asset Size	Live	On Demand	Both
\$50 mil & under	<input type="checkbox"/> \$100	<input type="checkbox"/> \$140	<input type="checkbox"/> \$240
\$51-150 mil.	<input type="checkbox"/> \$175	<input type="checkbox"/> \$215	<input type="checkbox"/> \$315
\$151-250 mil.	<input type="checkbox"/> \$225	<input type="checkbox"/> \$260	<input type="checkbox"/> \$360
Over \$250 mil.	<input type="checkbox"/> \$275	<input type="checkbox"/> \$310	<input type="checkbox"/> \$410
Assoc members	<input type="checkbox"/> \$275	<input type="checkbox"/> \$310	<input type="checkbox"/> \$410
Non-members	<input type="checkbox"/> \$435	<input type="checkbox"/> \$475	<input type="checkbox"/> \$575

Street Address _____

City/State/Zip _____

Phone _____ FAX _____

E-mail _____

Three Ways to Register:

- Online: Visit www.ksbankers.com (Educational Resources)
- Fax: Fax to 785-272-8392 and follow with payment.
- Mail: Kansas Bankers Association, P.O. Box 4407, Topeka, KS, 66604

Method of Payment:

- Check made payable to Kansas Bankers Association
- Online registration using a credit card is available at www.ksbankers.com. (KBA members only).